

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

**CMS FUNDS (the “Fund”)**

CMS Hong Kong Multi Income Fund

**(the “Sub-Fund”)**

**NOTICE TO UNITHOLDERS**

Capitalised terms used in this notice shall have the same meaning ascribed to them in the latest version of the Explanatory Memorandum (“**Explanatory Memorandum**”) of the Fund unless the context otherwise requires.

CMS Asset Management (HK) Co., Limited as the Manager of the Sub-Fund accepts responsibility for the accuracy of the contents of this notice as at the date of this notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading

Dear Unitholders,

**1. Distribution of Dividends**

We are writing to inform you that the Manager has decided to make distribution of dividends for the Sub-Fund, in amount of HKD 6.26 and HKD 5.15 per unit respectively for Class A and Class B.

Below are the details of distribution:

Record Date: 31 Dec 2024

Ex-dividend Date: 2 Jan 2025

Payment Date: 9 Jan 2025

Distribution per unit: HKD 6.26 and HKD5.15 per unit respectively for Class A and Class B

**2. Composition of Dividends**

Please note that the Manager may at its discretions (i) pay dividends out of capital of the relevant class, and /or (ii) pay dividends out of gross income while charging all or part of the class’ fees and expenses to the capital of the relevant class, resulting in an increase in distributable income for the payment of dividends by the class and an effective payment of dividends out of capital.

Payment of dividends out of capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment. This may result in an immediate reduction of the net asset value per unit of the relevant class.

**Class A (HKD)**

This document has not been reviewed by the SFC. Issued by CMS Asset Management (HK) Co., Limited

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Unit Class	For the 12 months ending	Dividend per unit	Dividend paid out of **net distributable income	Dividend paid out of capital	Record Date	Ex-Date	Payment Date
Class A	31 December 2024	HKD 6.26	100%	0%	31 Dec 2024	2 Jan 2025	9 Jan 2025

#### **Class B (HKD)**

Unit Class	For the 12 months ending	Dividend per unit	Dividend paid out of **net distributable income	Dividend paid out of capital	Record Date	Ex-Date	Payment Date
Class B	31 December 2024	HKD 5.15	100%	0%	31 Dec 2024	2 Jan 2025	9 Jan 2025

Source: BOCI-Prudential Trustee Limited

\*\* Net distributable income” means the net investment income (i.e. dividend income and interest income net of fees and expenses) attributable to the relevant share class and may also include net realised gains (if any) based on unaudited management accounts. However, “net distributable income” does not include net unrealised gains.

*Warning:* Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table below. You should read the relevant offering document (including the key facts statement) of the Sub-Fund for further details including the risk factors.

If you have any questions or would like any further information, you can contact us by e-mail: [cmsam-cs@cmschina.com.hk](mailto:cmsam-cs@cmschina.com.hk), enquiry hotline: (852)2530 0698, or fax: (852)2810 0162.

Yours sincerely,

CMS Asset Management (HK) Co., Limited.

20 December 2024